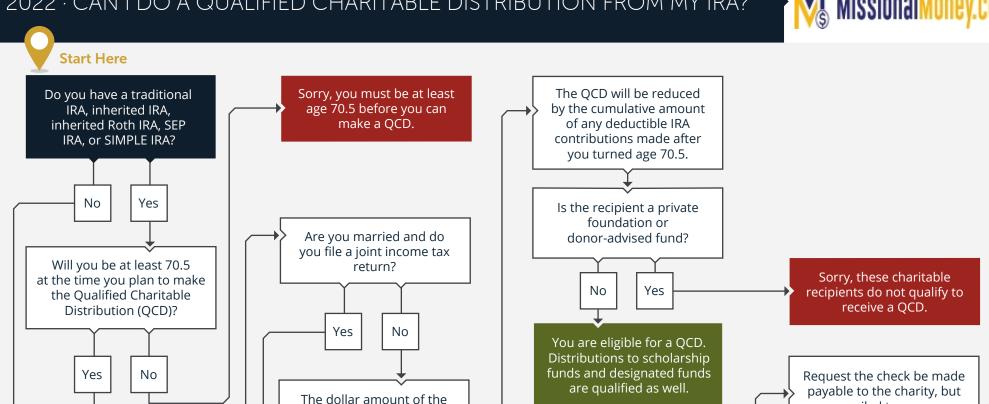
2022 CAN I DO A QUALIFIED CHARITABLE DISTRIBUTION FROM MY IRA?





Is the IRA actively receiving any employer contributions (SEP IRA or SIMPLE IRA)?

No

Yes

Sorry, you are not eligible for a QCD if you are still receiving employer contributions.

Sorry, you are not eligible for a Oualified Charitable Distribution (QCD).

This can satisfy your Required Minimum Distribution (RMD), if you are subject to one. Be mindful of the "first dollars out" rule.

QCD cannot exceed \$100k.

The dollar amount of your total QCDs cannot exceed \$200k (limited to \$100k per taxpayer).

mailed to you.

Here's the process

for doing a QCD:

Communicate with your

IRA's custodian.

Make the request in writing.

Specify the dollar amount.

Forward the check to the charity and request a receipt.

> Maintain the records in your tax file.

Report the QCD on your Form 1040. Your taxable IRA distributions (but not your gross IRA distributions) will be reduced by the amount of the QCD.

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